Checklist of questions to consider when touring a long-term care facility

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RESIDENTS

- 1. Do residents appear happy?
- 2. Are residents clean?
- 3. Are residents dressed (residents should be in day clothes, as opposed to pajamas)?
- 4. Are residents alert?
- 5. Are residents dressed in attire appropriate to the season/temperature?
- 6. Are residents well groomed (shaven, clean nails, clean clothes)?
- 7. Speak to residents and ask them their opinions about the home.
- 8. Are most residents out of their rooms?
- 9. Are residents lining the hallways, or participating in activities?
- 10. Are residents' glasses clean?

POLICIES AND PROCEDURES

- 11. What are the policies and procedures for communicating changes in a resident's condition to family members/substitute decision makers?
- 12. Does the home have visiting hours that suit your needs?
- 13. How do family members, or substitute decisions makers, participate in developing the Care Plan.
- 14. How often are residents' teeth brushed?
- 15. How often are residents bathed?
- 16. Can a resident choose between a bath or shower?
- 17. Who is responsible for labeling personal clothes and belongings?
- 18. If the facility labels personal belongings, what is the process to have the items labeled?
- 19. How often are personal clothes laundered?
- 20. Will the nursing home accommodate your loved one if they like to sleep in or go to bed late?

- 21. How does staff communicate with residents who do not speak English?
- 22. How does staff communicate with residents who are cognitively impaired?
- 23. How does staff ask non-English speaking or cognitively impaired residents if they are in pain?
- 24. Is there a police reference check for each member of staff?
- 25. Is there a police reference check for each volunteer?
- 26. What is the home's fall prevention program?
- 27. What is the home's toileting program?
- 28. How often will the attending physician see the resident?
- 29. Will the resident been seen by the physician regularly, or only if there has been a change in the resident's condition?
- 30. Can a resident keep their own physician?
- 31. What are the policies and procedures for ensuring that personal clothes and belongings are not lost or stolen?
- 32. What happens if residents' personal belongings or clothes are lost or stolen?
- 33. Do family members or residents have access to a washer and dryer? If so, is there a fee?
- 34. If a personal belonging breaks (i.e., personal chair) who is responsible for the repair?
- 35. Is cable available in each resident's room?
- 36. Is each resident able to have a personal telephone?
- 37. Who is responsible for cleaning wheelchairs and walkers?
- 38. How often are wheelchairs and walkers cleaned?
- 39. Are family members allowed to bring pets to visit residents?
- 40. Does the home have a volunteer program?
- 41. How many people volunteer at the home?
- 42. What are the roles and duties of volunteers?
- 43. What are the policies and procedures for reporting abuse or neglect?

- 44. What does an abuse investigation entail?
- 45. What are the policies and procedures for filing a complaint?
- 46. What is the home's restraint policy?
- 47. Is the home a restraint-free residence?
- 48. What are the policies and procedures for handling a resident who is harmful to him/herself or other residents?
- 49. What is the frequency of Care Conferences?
- 50. How are family members, or Substitute Decision Makers, involved in Care Conferences?
- 51. Can the resident use naturopathic medicine?
- 52. What are the policies and procedures for taking a resident out for a day or vacation?
- 53. Ask to read a copy of Resident Council Minutes.
- 54. Ask to read a copy of Family Council Minutes.
- 55. Is there a Tuck Shop?
- 56. If there is a Tuck Shop, does it have items that would satisfy your loved one?
- 57. What are the policies and procedures for an outbreak?
- 58. Does the home arrange for transportation to appointments?
- 59. Is there a fee for transportation to appointments?
- 60. Who escorts residents to appointments?

ACTIVITIES

- 61. Ask for a copy of the Social Calendar.
- 62. Ask for a copy of the Activity Calendar
- 63. Are there activities/social events that would satisfy your loved one?
- 64. Are there activities/social events on the weekends?

- 65. Are there activities/social events during the evenings?
- 66. Are there activities/social events on holidays?
- 67. Are there outdoor activities?
- 68. Are there activities for bedridden residents?
- 69. Can family members participate in activities?
- 70. Are there activities that take place out of the facility?
- 71. How do staff encourage residents to participate in activities?
- 72. Does the staff ensure that activities are customized to residents' interests?
- 73. If your loved one participates in an outing, is there an additional charge?
- 74. If your loved one participates in an outing, what is the method of transportation?
- 75. Can family members participate in outings?
- 76. If family members participate in activities or outings, is there a fee?

STAFF

- 77. What is the staff-to-resident ratio (CCA-to-resident and Registered Nurse-to-resident) for the day shift?
- 78. What are the staffing ratios for the evening shift?
- 79. What are the staffing ratios for night shift?
- 80. Does staff appear friendly and approachable?
- 81. Does staff treat residents with respect and dignity?
- 82. Does staff address the residents by name?
- 83. Does staff wear name tags?
- 84. Does staff knock on resident doors and wait for a response before entering?
- 85. Does the home have a medical team that includes a cardiologist?
 - a. Dentist?
 - b. Ophthalmologist?
 - c. Podiatrist?

- 86. If the facility does arrange for dentist visits, how often does the dentist visit the home and what is the fee?
- 87. Has there been a turnover of CCAs?a. Registered staff?b. Management?
- 88. How many staff members will be responsible for caring for your loved one?
- 89. Does the home rotate staff members or try to keep the same staff members caring for the same residents?
- 90. Is the social worker available to counsel and assist residents?

PROGRAMS AND SERVICES

- 91. Does the home have a restorative care program?
- 92. Does the restorative care program address both physical and cognitive functioning?
- 93. Does the home have a palliative care program?
- 94. If so, does the home have an area for family members to spend the night?
- 95. Is physiotherapy available onsite?
- 96. What services are included in the regular monthly fees?
- 97. Does the facility provide speech and language therapy?
- 98. Does the home provide religious programming?
- 99. How often do clergy visit the home?
- 100. Is there a hairdresser on-site?

SAFETY AND SECURITY

- 101. Are all doors leading to stairways or exits closed and locked?
- 102. Does the home have a secure front door?
- 103. Does the home have a generator in the event of a power failure?
- 104. Is there an emergency evacuation plan in place?

105. How often does the home practice a mock evacuation?

FOOD

- 106. Ask for a copy of the menu.
- 107. Would the menu appeal to your loved one?
- 108. Does the home offer choices for each meal?
- 109. Is the menu posted for all residents to see?
- 110. Does the food look appealing?
- 111. Can a family member have a meal with their loved one? If so, is there a fee?
- 112. Who monitors meal times?
- 113. If your loved one likes to sleep in, does staff still offer breakfast to the resident?
- 114. Are different food consistencies available?
- 115. Are other food choices available if the resident dislikes both alternatives?
- 116. Does the menu suit your loved one's cultural or religious regulations?
- 117. Are you pleased with the appearance of the dining room?
- 118. How long does it take staff to escort all residents to the dining room?
- 119. How long do residents wait in the dining room before receiving their meal?
- 120. If a resident is away from the facility during mealtime, will the meal be provided to the resident upon return?
- 121. Are snacks provided to residents upon request?

ENVIRONMENT

- 122. Is the home clean?
- 123. Is the home well maintained?
- 124. Is the noise level acceptable?

- 125. Are residents' beds firm?
- 126. Is there a comfortable easy chair for every resident bedside?
- 127. Does every resident bed have a bedside table?
- 128. If there is more than one bed in a room, are they separated with a privacy curtain?
- 129. Are grab bars located beside toilets, baths, and showers?
- 130. Does the head of a bed elevate?
- 131. Is there a call bell located beside the bed, toilet, bath, and shower?
- 132. Does the home have air conditioning?
- 133. If the home is not air conditioned, what are the policies and procedures for periods of extreme heat?
- 134. Are mobility devices (i.e., walker, wheelchair, cane) available to residents on an as needed or short-term basis?
- 135. Are the linens clean and in good repair?
- 136. How often are rooms cleaned?
- 137. What does a private room look like?
- 138. What does a semi-private room look like?
- 139. What does a basic (ward) room look like?
- 140. Is there a secure unit for wandering residents?
- 141. Are hallways clean and well maintained?
- 142. Are stairwells clean and well maintained?

INSPECTIONS AND ACCREDIATION

- 143. Ask to read the Ministry and Public Health Inspection reports.
- 144. How many violations are listed on the report?
- 145. Were any of the violations reissued or repeated from previous reports?
- 146. Have all violations been corrected? If not, why?

- 147. What is being done to correct violations?
- 148. Is the home accredited?
- 149. If the home is not accredited, why did they choose not to participate in accreditation?

FINANCES

- 150. What is the cost of a private room?
- 151. What is the cost of a semi-private room?
- 152. What is the cost of a basic (ward) room?
- 153. Ask for a list of what is covered in the regular monthly fees.
- 154. What additional charges can be expected?
- 155. Does the home have a trust account for residents?

If you are serious about a home, it is a good idea to arrange a second visit at a time of day outside of normal tour times to ensure that home procedures match your initial impressions and expectations.